J-1 Visa Exchange Visitor Program Survey

Absence of Crucial International Exchange Visitors **Devastates Seasonal Businesses Across the United States**

From September 13 to October 15, 2021, the Alliance for International Exchange surveyed 665 seasonal businesses and summer camps nationwide, of which 72% are small businesses. Below are responses from these businesses, 2 in Arkansas.

SUMMER WORK TRAVEL PARTICIPANTS*

	2019	2020	2021	Decrease from 2019
United States	108,303	4,952	39,647	63% 🗸
Arkansas	169	2	56	67% 🗸

*Data source the U.S. Department of State

- ECONOMIC IMPACT -

60%	20%	3 in 5 Shortened their season/hours or closed business locations
Of Businesses Lost Revenue	Of Seasonal Positions Unfilled	
90%	87%	82%

Did not meet peak staffing needs without J-1 **Visa Exchange Visitors**



Reported staff burnout

Reported lower quality of customer service or longer customer wait times

Across the country, 478 businesses reported a total loss of \$153,355,067, averaging

\$320,827

per business

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- PUBLIC DIPLOMACY IMPACT -

Lack of J-1 Visa Exchange Visitors hamstrings U.S. public diplomacy goals by taking away a key positive U.S. experience from tomorrow's international leaders, and preventing them from engaging with their American host communities.

Host employers across America agree or strongly agree that Summer Work Travel and Camp Counselor participants:



"Seasonal staffing issues almost destroyed our business. We had to reduce hours of operation and the stress it put on the handful of employees we had was tremendous."

- Restaurant in Kitty Hawk, NC

"Owner and wife working 90 hour weeks for 4 months with no days off. Staff is working 55 hours per week. Forced to cut hours of operation. Forced to reduce the variety of products. Everyone is burned out."

- Candy Store in Rehoboth Beach, DE

"Exchange participants provide fantastic cultural exposure to the local community and also support the local economy by renting accommodations, purchasing goods and gifts for their families."

- Restaurant in Dennis, MA

"What happened in 2021 cannot happen again; my business will not survive another season like 2021, and our current survival "success" was as much luck as it was blood, sweat, and tears."

-Summer Camp in Thompson, CT

"Participants enrich our resort year after year with a combination of enthusiasm and culture. They introduce our chefs to international cuisine, which in turn is shared with our guests and staff."

- Ski Resort in Park City, UT

"Our international staff are vital members of our community that bring fun, culture, empathy, and inspiration to our workplace. They add an element to camp we would be remiss without. They open our minds to new perspectives, represent their countries well and return to their countries with a positive representation of the USA."

- Summer Camp in Rogers, AR

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